ROADMAP for Zero Emission Marine

03 / 2022



VISION:

MISSION:

A Zero emission marine Future

Creating an economically compelling zero-emission marine ecosystem driving sustainable technology solutions and services

OBJECTIVES:

With the ecosystem's collective over **300 million euro increase in R&D** spend over the coming years, we will develop new competitive skills, human capital and worldclass services and solutions, enabling the creation of additional annual revenue to Finland of one billion euros per year by 2030.

This will enable us to reach **60% GHG** reduction in the maritime industry by **2030** and by 2050 all the Wärtsilä Veturi ecosystem products are carbon-neutral or carbon-negative

60% GHG reduction in the maritime industry by 2030



Wärtsilä roadmap for Veturi project Zero Emission Marine

Technologies enabling introduction of green fuels

Green fuel production

Automated and optimized operations – increased level of autonomy

Outcome based business model – OBBM



Ecosystem effort





Technologies enabling introduction of green fuels

Hydrogen Internal Combustion Engine (ICE) concepts and related enabling technologies

Ammonia Internal Combustion Engine (ICE) concepts and related enabling technologies

Further develop the methanol and ethanol ICE concepts

Operating on blends – Develop technologies, testing and approving the use of various blends

Aftertreatment – further reduction of global and local harmful emissions

Further integration of new and existing Energy Storage systems for the Marine and Energy Markets

| 2022 | 2023 | 2024 | 2025 | 2026 | 2027+ |
|------|------|------|------|------|-------|
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|---|--|-------------------|---------------------------|--------------------------|-------------------|-------|---------|
| | | Carbon Capture, S | torage and Utilisation Te | echnologies | | | |
| | | | Develop and | d pilot Hydrogen product | tion technologies | | er to X |
| Develop and pilot Ammonia production technologies Develop and pilot Hydrogen carriers for storage and logistics | | | | | | | Power |
| | | | | | | | |
| Expand sustainable feedstock alternatives for Bio Fuels (Liquid and Gaseous) | | | | | | | × |
| Develop Bio & Synthetic Blends for green transition Ex-situ methanation | | | | | | | Bio to |
| 2022 | | 2023 | 2024 | 2025 | 2026 | 2027+ | |
| | | | | | | str. | |



Automated and optimized operations – increased level of autonomy

Platform enabling cloud applications

Models & APIs - Development of optimization and "autonomous ready" models, APIs and libraries, helping to quantify vessel and ecosystem level energy usage and related emissions

Integrations and data sources – Open APIs for equipment integration onboard, enabling new data for model development as well as integration of new data sources

Applications for automated, connected and optimized operations

| 2022 2023 2024 | 2025 | 2026 | 2027+ |
|----------------|------|------|-------|
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Path to Zero Emission Marine

Outcome based business model – OBBM

ENGINE SFOC OPTIMIZATION –Engine efficiency and emission reduction through upgrades and optimized operations

VESSEL FUEL OPTIMIZATION - Vessel fuel efficiency and emission reduction through propulsion upgrades and energy savings devices

EMISSION COMPLIANCE (CII) – Capability to guarantee fuel savings that are required for targeted CII rating

FINANCING & RISK MANAGEMENT – Capability to offer financing and performance guarantees for fuel savings

ASSET USAGE – Fuel & emission savings through optimized usage of the powertrain and the vessel

2022 2023 2024 2025 2026 2027+

Scaling up the released OBBM offerings to new segments and customer bases

Extend OBBM offering with addition value propositions (e.g. conversions to future zero-carbon fuels & lean manned engine room)



Research topics

Knowledge creation

- Risk management
- Sector coupling & regulations
- Green fuel material questions
- Resilience
- Emission monitoring
- Cyber-security
- Safety

Simulations / modelling

- Combustion concepts
- Engine and propulsion efficiency
- Energy optimization & AI
- Emission forecasting with data models
- Data models and API
- Integration pilots for applications

New solutions

- Ex-Situ Methanation
- Green Fuel storage and logistics
- Emission reduction concepts (gas, noise)
- Cloud application platform and interfaces
- Commercial models for fuel and emission reduction
- Commercial lifecycle models for alternative fuels

Market studies

- Socio-economic study
- Combustion concepts
- Green fuel cost & availability











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