

Visit Finland



Why Italy?

- In 2017 the outbound trips for the Italians are increased: they travel more and more (63,448,000 +2.4% vs. 2016) with an increase of 3.6% (156,233,000 overnight in 2017) and an expenditure of 11,852 MIO € (+9.7% vs. 2016) *Source: Banca d'Italia.*
- Great potential to increase arrivals during Summer peak season to travel for Italians. Source: Banca d'Italia.
- There is a growing interest/trend toward Northern countries (i.e."cold is the new hot") *Source: Virtuoso American Express.*
- Numbers can substantially grow with direct flights to new areas (i.e. Ryanair > Lappeenranta, Alpitour ITC flights > Rovaniemi).
- Tourism is the second industry for e-commerce: in 2017Italians spent 3,5 billions \$ (+15% 2016) in travel *Source: Hootsuite, trade magazine.*
- By 2020 online bookings for tours and attractions will double (9 bil => 21 bil \$): most of them will be optimized for mobile devices *Source: Hootsuite, trade magazine.*



Why Italy - SWOT

Finland's position as a travel destination in this market

Strengths

- Safe destination, friendly and welcoming people.
- Strong nature: pure and clean water and air, unspoilt habitat (experiencing direct contact, respect).
- Food experience: good, fresh and natural.
- Simplicity concept & implication: good food, no stress, relax.
- Good overall quality of services: hotels, restaurants, means of transportation.
- Unique experiences: northern lights, bear watching.

Weaknesses

- Flights: low frequencies and high costs.
- Expensive services (restaurants, etc.).
- Few Italian speaking guides.
- Low brand awareness.
- Limited knowledge about product / destination.

Opportunities

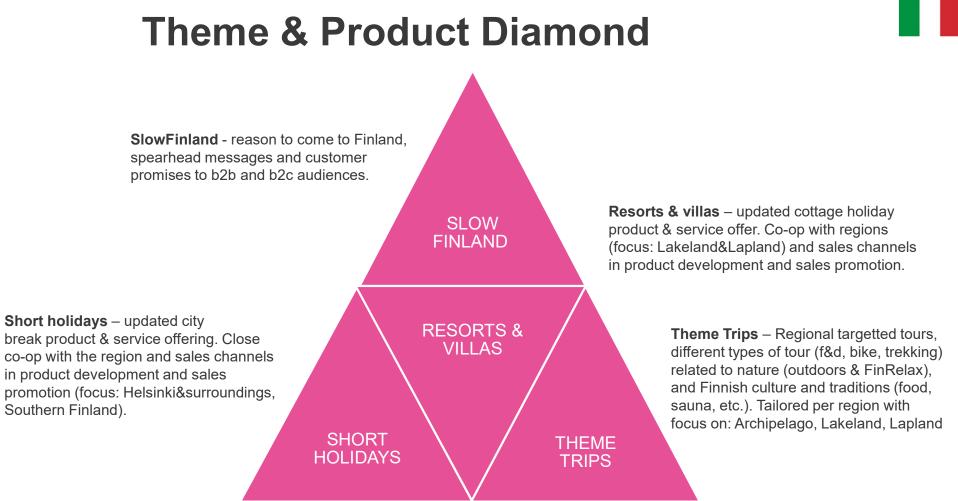
- Increase air connection developing point to point (i.e. Ryanair =>Lappeenranta, ITC flights => Rovaniemi).
- Promote travel with children.
- Growing trends towards Nordic countries.

Threats

Italy

- Neighboring countries aggressively investing in marketing.
- Limited growth of Italian economy.







New products

Nature

- River floating and other adventure experiences.
- Bear/seal watching in Lapland/Lakeland.
- Cycling holidays in the Archipelago area.
- New outdoors packages related to the National Parks.
- Mushrooms picking.

Authentic experiences

- Meet the locals (i.e. Sami).
- Cozy accommodations with sauna experience as added value.
- Special accommodations for watching the northern lights (in areas different from Rovaniemi).
- Life in a Finnish cottage.
- Food tours.

Culture

- Design/Internal and Architecture themed Itineraries (i.e. the Alvar Aalto path).
- Itineraries through the World Heritage sites.

* Some existing in-market, but with need to be further developed and promoted



Main messages



SLOW FOOD

Genuine food - high quality Cooking classes Starred local restaurant Picking of berries & mushrooms

NATURE & OUTDOORS ACTIVITIES

Northern lights & Midnight sun

Natural reserves and wildlife watching

Bike tours

Kayaking in Lapland Nuuksio canoe adventure Sailing in the Archipelago





From concept stores to theme itineraries (i.e. Design District in Helsinki, Alvar Aalto itineraries...)

Helsinki art galleries and museums

> Helsinki public libraries

Tory Quarters Art & events in town



Sauna concept (city sauna tour, special resort with sauna on lake or ice-hole)

Helsinki Heavy Walk

Meet the Sami

Shop and meet Finnish fashion designer

Visit Finland

Sales events & Training

DESCRIPTION	SCHEDULE
NORDIC WORKSHOPS in Rome & Milan	20-21 March 2019
TTG trade fair in Rimini	9-11 October 2019
TRAVEL QUOTIDIANO - Roadshows	October-November 2019
TURISMO & ATTUALITA'	May & September 2019
ADUTEI (Association of foreign Tourism Organizations in Italy) - Trade activities in common with other destinations	Annual TBD
AILO'S MOVIE LAUNCH	October-November 2019



Buyer fams

DESCRIPTION	SCHEDULE
MIDNIGHT SUN FAM-TRIPS	June 2019
AUTUMN FAM-TRIPS	September 2019
WINTER FAM-TRIP for Gattinoni TAs network	December 2019 or January 2020



B2B2C - Joint Promotion Campaign

DESCRIPTION	SCHEDULE
Summer campaign - GIVER VIAGGI	May-June 2019
Summer/Autumn campaign - NORAMA	May-October 2019
Summer campaign - IL DIAMANTE	April-May 2019
Summer/Autumn campaign - BOSCOLO	May-October 2019
Summer/Autumn campaign - BLUEBERRY TRAVEL	May-October 2019
Summer/Winter campaign with focus on Lakeland - GATTINONI NETWORK	May-December 2019



B2C - Marketing Campaigns & Events

CAMPAIGNS	SCHEDULE
PROGRAMMATIC CAMPAIGN with eDream/Last Minute OTAs	May-December 2019

EVENTS	SCHEDULE
EQUILIBRIO - Dance event in Rome with focus on northern lights	10-26 February 2019
BIENNALE in Venice with focus on Culture	September-November 2019



Media trips & events

EVENTS	SCHEDULE
Cultural event in a co-operation with Embassy/Institute	ТВС
PR Meeting at Adutei (Association of foreign Tourism Organizations in Italy)	TBC
Ailo's journey premier	October-November 2019
TRIPS	SCHEDULE



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